

Overview

Today's families are complex and family members may reside all around the globe, with some seeking financial opportunities internationally.

Now more than ever, there is a need among families to ensure that wealth passes from one generation to the next, and to determine how best to do this in light of the complex problems of beneficiaries or the complexities of the assets themselves. Some of the factors to consider include: jurisdiction-specific spousal rights of election, usufruct or other rights, not to mention descendants' forced heirship. The tax laws of one nation often conflict with those of another. Without expert planning, differing jurisdictions' laws could greatly, and potentially, adversely, impact a family's net worth and succession plan.

The Trusts, Estates and Wealth Preservation Group at Dentons Rodyk has the experience and expertise to help with simple or complex planning in order to prepare for and implement the orderly, complete transfer of wealth upon death, or to provide tax efficient transfers during a person's lifetime.

We offer tax advice and other planning that will encompass your needs and carry out your wishes concerning assets or beneficiaries in more than one part of the globe.

Your Key Contacts

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